

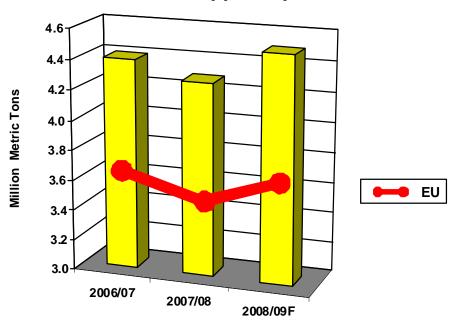
# Fresh Deciduous Fruit (Apples, Pears, & Grapes) & Apple Juice Concentrate: World Markets and Trade

January 2009

#### **SUMMARY**

Global apple production is forecast up 8 percent, while trade is forecast 5 percent higher on strong demand from the European Union (EU). Global apple juice concentrate (AJC) exports are expected to tumble 25 percent as China plans to slash its production in half. World pear exports are expected to ease 4 percent on weakening demand and tighter supplies. Global grape trade is expected to remain steady despite economic uncertainties. This means there will be plenty of opportunities for expanding U.S. fresh apple and grape exports, principally in Canada and other traditional markets, but competition in all markets will remain strong.

## **EU Accounts for Most of Increase in Global Fresh Apple Exports**



#### GLOBAL FRESH APPLE TRADE FORECAST TO SURGE

World apple production is forecast to grow 8 percent from last year due to favorable weather and improved management practices, while trade is forecast to rise 5 percent due to strong demand from the EU.

• U.S. exports are forecast to rise 4 percent due largely to robust demand in Canada, the top export market for the United States, and ample production.

- China, which accounts for over 50 percent of world apple production, is expected to produce 15 percent more apples. However, exports will likely slide 2 percent due to anticipated weaker demand in the EU and a few other traditional markets. China accounts for about 25 percent of global apple exports.
- Russia, the world's largest apple importer, is forecast to import 4 percent more than last year. Despite a weakening currency and economic problems, demand for foreign apples has been strong for the first few months in 2008/09. U.S. apples, which mostly compete with EU apples in Russia, will be less competitive because of higher transportation costs.
- EU production is forecast to expand sharply from the previous year, as production in Poland and Hungary returns to more normal levels due to favorable weather. As a result of strong demand in Russia, Ukraine, and other traditional markets, as well as higher domestic exportable supplies, EU exports are expected to surge 24 percent.

#### APPLE JUICE OUTPUT AND EXPORTS EXPECTED TO FALL PRECIPITOUSLY

Global apple juice concentrate (AJC) exports are expected to tumble 25 percent as China plans to slash its production by 50 percent.

- U.S. AJC production is forecast down 25 percent, as a result of significantly lower supplies of apples available for juice. The United States is the world's largest AJC importer, with imports forecast to creep upward 3 percent due to steady demand and reduced domestic supplies.
- China, which accounts for more than half of the world's apple juice supplies and almost 80 percent of global exports, is expected to cut its output in half since reportedly it has an abundant 300,000 tons of stocks left over from last year. China plans to export 30 percent less than the previous year.

#### FRESH PEAR EXPORTS FORECAST TO SHRINK

World pear exports are expected to ease 4 percent due to tighter supplies and weakening demand, more alternative fruit choices, and increased competition.

- U.S. pear exports are forecast to drop 10 percent as a result of lower production and falling global demand.
- Russia, the largest pear importer, is expected to import almost 10 percent less due to lower demand resulting from the economic crisis.
- EU exports are forecast to plummet 36 percent due to significantly reduced production and expected lower demand by Russia and other traditional buyers. In contrast, EU imports are forecast to jump 11 percent as a result of robust demand and reduced domestic production.
- China's exports is forecast to rise 6 percent, offsetting some of the drop in global exports, due to higher production and stable demand in its traditional markets as well as markets where domestic production is likely to be short, such as the EU and the United States.

#### GRAPE EXPORTS FORECAST TO BE STEADY

World fresh-market grape trade is expected to remain steady. Global supplies of fresh-market grapes are expected to be plentiful, with world production forecast up 5 percent from last year.

- U.S. exports are forecast to rise 10 percent due mainly to higher production and robust Canadian demand. Despite the larger domestic crop, U.S. imports are forecast to rise more than 10 percent because of strong off-season demand for grapes.
- Chile, the largest grape exporter, is expected to ship slightly more than the previous year's quantity in order to meet the demand by Northern Hemisphere markets in their offseasons.
- The EU accounts for about one-third of world grape imports. Due to a 20-percent larger crop, demand for imported grapes is expected to drop 10 percent.

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**NOTE:** New countries have been added to the Production, Supply and Distribution (PSD) database to account for a better representation of global trade. These additional countries have data from 2006/07 to 2008/09. U.S. data for 2002/2003 to 2008/09 has been revised to reflect Aug-July marketing year for apples and May-April for grapes. As a result, any comparison between this and previous reports should take this modification into account.

### Apples: Production, Supply, and Distribution in Selected Countries 1,000 Metric Tons

Country Mktg Year	Production	Imports	Exports, Fresh	Fresh Dom. Consumption	For Processing
Selected Apple Countries					
Algeria					
2006/07	0	79	0	79	0
2007/08	0	99	0	99	0
2008/09	0	101	0	101	0
Argentina					
2006/07	1,100	0	283	187	630
2007/08	940	0	253	257	430
2008/09	970	0	250	250	470
Australia					
2006/07	270	0	5	223	43
2007/08	290	0	4	245	42
2008/09	290	0	5	245	41
Bangladesh					
2006/07	0	66	0	66	0
2007/08	0	47	0	47	0
2008/09	0	50	0	50	0
Belarus					
2006/07	0	51	0	51	0
2007/08	0	27	0	27	0
2008/09	0	27	0	27	0
Brazil					
2006/07	1,094	69	112	1,050	0
2007/08	946	60	112	894	0
2008/09	1,094	70	112	1,052	0
Canada					
2006/07	403	178	37	459	85
2007/08	406	167	50	422	100
2008/09	360	180	45	405	90
Chile					
2006/07	1,250	0	775	145	330
2007/08	1,350	0	775	165	410
2008/09	1,390	0	800	170	420
China, Peoples Republic of					
2006/07	26,059	34	971	18,330	6,793
2007/08	24,800	40	1,021	16,058	7,760
2008/09	28,500	42	1,000	23,042	4,500
Colombia					
2006/07	9	68	0	77	0
2007/08	9	70	0	79	0
2008/09	9	70	0	79	0
Costa Rica					
2006/07	0	14	0	14	0
2007/08	0	16	0	16	0
2008/09	0	15	0	15	0
Croatia					
2006/07	0	15	0	15	0
2007/08	0	15	0	15	0
2008/09	0	15	0	15	0
Ecuador					
2006/07	0	43	0	43	0
2007/08	0	41	0	41	0
2008/09	0	41	0	41	0
EU-27					
2006/07	11,134	889	960	7,690	3,369

### Apples: Production, Supply, and Distribution in Selected Countries (Continued) 1,000 Metric Tons

Country Mktg Year	Production	Imports	Exports, Fresh	Fresh Dom. Consumption	For Processing
2007/08	9,724	871	749	7,133	2,711
2008/09	11,239	860	930	7,826	3,343
Guatemala	,			,	-,-
2006/07	0	13	0	13	0
2007/08	0	12	0	12	0
2008/09	0	12	0	12	0
Honduras	O	12	O	12	O
2006/07	0	11	0	11	0
2007/07	0	11	0	11	0
2007/08	0	11	0	11	0
	U	11	U	11	U
Hong Kong	0	80	0	80	0
2006/07	0		0		0
2007/08	0	99	0	99	0
2008/09	0	99	0	99	0
india	4 754	c=	•	1 000	•
2006/07	1,756	65 	0	1,820	0
2007/08	2,001	75	0	2,076	0
2008/09	1,930	58	0	1,988	0
ndonesia					
2006/07	0	130	0	130	0
2007/08	0	143	0	143	0
2008/09	0	130	0	130	0
lapan					
2006/07	860	0	23	702	135
2007/08	860	0	25	835	0
2008/09	860	0	25	835	0
Kazakhstan, Republic of					
2006/07	0	67	0	67	0
2007/08	0	81	0	81	0
2008/09	0	90	0	90	0
(yrgyzstan, Republic of					
2006/07	0	53	0	53	0
2007/08	0	47	0	47	0
2008/09	0	41	0	41	0
ibya	O	71	O	71	O
2006/07	0	23	0	23	0
2007/08	0	25 25	0	25 25	0 0
2007/08		25 24		25 24	
•	0	24	0	24	0
Malaysia	0	90	0	90	0
2006/07	0	89	0	89	0
2007/08	0	90	0	90	0
2008/09	0	80	0	80	0
Mexico		465	-		400
2006/07	505	199	0	603	100
2007/08	530	202	0	607	125
2008/09	540	192	0	610	122
lew Zealand					
2006/07	453	1	279	69	106
2007/08	441	2	272	45	125
2008/09	470	1	300	46	125
Norway					
2006/07	0	50	0	50	0
2007/08	0	56	0	56	0
2008/09	0	53	0	53	0
Peru	· ·		3		· ·
2006/07	0	26	0	26	0
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### Apples: Production, Supply, and Distribution in Selected Countries (Continued) 1,000 Metric Tons

Country Mktg Year	Production	Imports	Exports, Fresh	Fresh Dom. Consumption	For Processing
2007/08	0	27	0	27	0
2008/09	0	27	0	27	0
Philippines					
2006/07	0	79	0	79	0
2007/08	0	71	0	71	0
2008/09	0	78	0	78	0
Russian Federation					
2006/07	1,250	908	3	1,026	1,129
2007/08	1,800	940	4	1,361	1,365
2008/09	1,800	980	3	1,472	1,300
Saudi Arabia					
2006/07	0	127	0	127	0
2007/08	0	129	0	129	0
2008/09	0	131	0	131	0
Serbia <sup>′</sup>					
2006/07	0	14	0	14	0
2007/08	0	22	0	22	0
2008/09	0	18	0	18	0
Singapore					
2006/07	0	46	0	46	0
2007/08	0	45	0	45	0
2008/09	0	47	0	47	0
South Africa, Republic of					
2006/07	712	0	299	223	190
2007/08	720	0	300	230	190
2008/09	725	0	310	225	190
Sri Lanka					
2006/07	0	19	0	19	0
2007/08	0	17	0	17	0
2008/09	0	18	0	18	0
Taiwan					
2006/07	6	121	0	127	0
2007/08	6	134	0	140	0
2008/09	6	134	0	140	0
Thailand	-		-		-
2006/07	0	98	0	98	0
2007/08	0	87	0	87	0
2008/09	0	103	0	103	0
Γurkey	-		-		-
2006/07	2,002	6	9	1,898	100
2007/08	2,458	3	16	2,345	100
2008/09	1,300	6	16	1,190	100
Jkraine	_,	-		_,	_30
2006/07	537	177	4	710	0
2007/08	707	111	27	791	0
2008/09	650	155	7	798	0
United Arab Emirates			•		-
2006/07	0	97	0	97	0
2007/08	0	119	0	119	0
2008/09	0	124	0	124	0
United States	J	127	5	127	J
2006/07	4,433	194	638	2,427	1,562
2007/08	4,113	173	674	2,261	1,351
2008/09	4,102	173	700	2,245	1,335
Venezuela	7,102	1/0	700	2,243	1,333
2006/07	0	45	0	45	0
2000/07	U	73	U	40	U

#### Apples: Production, Supply, and Distribution in Selected Countries (Continued) 1,000 Metric Tons

Country Mktg Year	Production	Imports	Exports, Fresh	Fresh Dom. Consumption	For Processing
2007/08	0	45	0	45	0
2008/09	0	45	0	45	0
Vietnam					
2006/07	0	65	0	65	0
2007/08	0	68	0	68	0
2008/09	0	100	0	100	0
Total Selected Apple Countries	s				
2006/07	53,832	4,306	4,398	39,165	14,571
2007/08	52,101	4,287	4,282	37,384	14,709
2008/09	56,234	4,407	4,503	44,097	12,035

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Note: From 1994, the United States is on a Aug-July marketing year. All other Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.

#### Apple Juice, Concentrated: Production, Supply, and Distribution in Selected Countries 1,000 Metric Tons

Country Mktg Year	Beginning Stocks	Production	Imports	Exports	Domestic Consumption	Ending Stocks	
Selected Apple Juice Coun	atrioc						
Selected <i>Apple Juice Coull</i> Argentina	iti ies						
2006/07	11	62	0	66	4	4	
2007/08	4	60	0	45	18	1	
2008/09	1	50	0	40	11	0	
Brazil	1	30	U	40	11	U	
2006/07	0	35	0	35	0	0	
2007/08	0	35 35	0	35	0	0	
2007/08		35 35		35	0	0	
Chile	0	35	0	35	U	U	
	0	41	0	41	0	1	
2006/07	0 1	41 37	0	37	0	1	
2007/08		50	0	50	0	1	
2008/09	1	50	0	50	0	1	
China, Peoples Republic of		970	0	893	50	29	
2006/07	1		0		50 50		
2007/08	29	1,213	2	894		300	
2008/09	300	600	1	600	160	141	
EU-27	16	402	250	20	010	24	
2006/07	16	493	359	38	810	21	
2007/08	21	380	409	43	737	30	
2008/09	30	474	339	44	790	9	
New Zealand		4.6		4.0	4-		
2006/07	0	16	11	12	15	0	
2007/08	0	19	14	15	16	2	
2008/09	2	21	12	16	17	2	
Russian Federation		•	4.50	•	450		
2006/07	0	0	153	0	153	0	
2007/08	0	0	139	0	139	0	
2008/09	0	0	113	0	113	0	
South Africa, Republic of						_	
2006/07	0	32	25	17	40	0	
2007/08	0	32	25	19	38	0	
2008/09	0	32	25	20	37	0	
Switzerland	_		_		_	_	
2006/07	0	39	3	42	0	0	
2007/08	0	47	5	52	0	0	
2008/09	0	44	5	49	0	0	
United States							
2006/07	0	96	347	3	440	0	
2007/08	0	80	394	3	471	0	
2008/09	0	60	405	2	463	0	
Total Selected Apple Juice							
2006/07	29	1,785	899	1,148	1,512	54	
2007/08	54	1,904	987	1,143	1,469	333	
2008/09	333	1,367	900	856	1,591	153	

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Note: From 2002, the United States is on a Aug-July marketing year. All other Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.

### Pears: Production, Supply, and Distribution in Selected Countries 1,000 Metric Tons

Selected Pear Countries	Country Mktg Year	Production	Imports	Exports, Fresh	Fresh Dom. Consumption	For Processing
Argentina 2006/07 730 0 450 110 170 2008/09 720 0 450 80 150 2008/09 720 0 450 80 150 2008/09 720 0 450 80 150 2008/09 720 0 450 80 150 2008/09 130 450 80 150 2008/07 145 4 6 100 48 2008/09 135 2 5 84 48 2008/09 135 2 5 84 48 2008/09 135 2 5 84 48 2008/09 18 137 0 155 0 2007/08 18 137 0 155 0 2007/08 18 142 0 160 0 2008/09 18 120 0 18 0 2008/09 18 120 0 18  100 85 4 2008/09 1 77 0 85 4 2008/09 9 75 0 83 1 2006/07 1 4 77 0 85 4 2008/09 9 75 0 83 1 2006/07 252 0 119 74 59 2007/08 272 0 132 76 64 2008/09 280 0 136 78 66 China, Peoples Republic of 2008/09 13,000 0 450 11,520 950 2008/09 13,000 0 450 11,520 950 2008/09 2 233 360 175 2,240 179 4008/09 2 2007/08 12,895 0 423 11,522 950 2008/09 2 2,725 342 286 2,544 230 2007/08 2,551 323 275 2,399 196 2007/08 2,551 323 275 2,399 196 2007/08 3 2,551 323 275 2,399 196 2008/09 3 2,233 360 175 2,240 179 4008/07 0 35 0 35 0 20 100 100 100 100 100 100 100 100 10						
100   100						
2007/08         710         0         480         80         150           2008/09         720         0         490         80         150           Australia         2006/07         145         4         3         97         48           2008/09         135         2         5         84         48           Brazil         2006/07         18         137         0         155         0           2007/08         18         142         0         160         0           2007/08         18         142         0         160         0           2008/09         18         120         0         138         0           Canada         2006/07         14         77         0         85         4           2008/09         9         75         0         83         1           Chile         2         0         119         74         59           2008/09         280         0         136         78         66           Chile         2         0         132         76         64           2006/07         252         0         136         <		720	0	450	110	170
Australia         4         4         3         97         48           2006/07         145         4         6         100         48           2007/08         150         4         6         100         48           2008/09         135         2         5         84         48           8						
Australia						
2006/07         145         4         3         97         48           2007/08         150         4         6         100         48           2008/09         135         2         5         84         48           Brazil         2006/07         18         137         0         155         0           2006/07         18         120         0         138         0           2008/09         18         120         0         138         0           2008/07         14         77         0         85         4           2008/09         9         75         0         83         1           Chile         2008/09         280         0         132         76         64           2008/09         280         0         132         76         64           2008/09         280         0         132         76         64           2008/09         280         0         132         76         64           2008/09         13,000         0         135         78         16           2006/07         11,986         0         398         10,772		/20	U	490	80	150
2007/08         155         2         5         84         48           Brazil         2         5         84         48           Brazil         2006/07         18         137         0         155         0           2007/08         18         142         0         160         0           2008/09         18         120         0         138         0           Canada         2         77         0         84         7           2007/08         12         77         0         85         4           2008/09         9         75         0         85         4           2008/09         9         75         0         85         4           2008/09         9         75         0         85         4           2007/08         252         0         119         74         59           2007/08         272         0         132         76         66           China, Peoples Republic of         11,986         0         398         10,772         816           2007/08         12,895         0         423         11,520         1,030		1.45	4	2	07	40
Parali						
2006/07         18         137         0         155         0           2007/08         18         142         0         160         0           2008/09         18         120         0         138         0           2006/07         14         77         0         85         4           2008/09         9         75         0         83         1           Chile           2006/07         252         0         119         74         59           2007/08         272         0         132         76         64           2008/09         280         0         136         78         66           China, Peoples Republic of         2006/07         11,986         0         398         10,772         816           2007/08         12,895         0         423         11,520         1,030           EU-27         2006/07         11,986         0         398         10,772         816           EU-27         11,986         0         398         10,772         816         200         200         11,520         1,030         1,000         1,000         1,000         1		135	2	5	84	48
2000/08         18         142         0         160         0           2008/09         18         120         0         138         0           Canada         2         2006/07         14         77         0         84         7           2008/09         9         75         0         83         1           Chile         2         0         119         74         59           2007/08         272         0         132         76         64           2008/09         280         0         136         78         66           China, Peoples Republic of         2007/08         272         0         132         76         64           2008/09         11,986         0         398         10,772         816           2008/07         11,986         0         398         10,772         816           2008/09         13,000         0         423         11,522         950           2008/09         13,203         275         2,399         116         200           2006/07         2,725         342         286         2,544         230         290         200		10	127	0	155	0
2008/09         18         120         0         138         0           Canada         2006/07         14         77         0         84         7           2007/08         12         77         0         85         4           2008/09         9         75         0         85         4           2008/09         9         75         0         83         1           Chile         2008/07         252         0         119         74         59           2007/08         272         0         132         76         64           2008/09         280         0         132         76         64           2008/09         280         0         398         10,772         816           2007/08         12,895         0         398         10,772         816           2007/08         13,000         0         450         11,520         1,030           EU-27         2006/07         2,725         342         286         2,544         230           2006/07         2,725         342         286         2,544         230           2006/07         0						
Canada         2006/07         14         77         0         84         7           2007/08         12         77         0         85         4           2008/09         9         75         0         83         1           Chile           2006/07         252         0         119         74         59           2007/08         272         0         132         76         64           2008/09         280         0         136         78         66           China, Peoples Republic of         6         14         200         136         78         66           2007/08         12,895         0         423         11,522         950         200         11,522         950         200         11,522         950         200         11,522         950         200         11,522         950         200         11,522         950         200         11,522         950         200         11,522         950         200         11,030         11,030         11,030         200         200         200         28         2,544         230         230         200         200         200         2						
2006/07         14         77         0         84         7           2007/08         12         77         0         85         4           2008/09         9         75         0         83         1           Chile           2006/07         252         0         119         74         59           2007/08         272         0         132         76         64           2008/09         280         0         136         78         66           China, Peoples Republic of         2006/07         11,986         0         398         10,772         816           2006/07         13,985         0         423         11,522         950           2008/09         13,000         0         450         11,520         1,030           EU-27         2006/07         2,725         342         286         2,544         230           2008/09         2,233         360         175         2,240         179           Heng Kong         2         233         275         2,399         196           2006/07         0         35         0         35         0		10	120	U	130	U
2007/08         12         77         0         85         4           2008/09         9         75         0         83         1           Chile         2006/07         252         0         119         74         59           2007/08         272         0         132         76         64           2008/09         280         0         136         78         66           China, Peoples Republic of         2008/09         11,986         0         398         10,772         816           2006/07         11,986         0         398         10,772         816           2007/08         12,895         0         423         11,522         950           2008/09         13,000         0         450         11,520         1,030           EU-27         2006/07         2,725         342         286         2,544         230           2007/08         2,551         323         275         2,240         179           Hong Kong         2         35         0         35         0           2006/07         0         35         0         35         0           2006/07 <td></td> <td>1/1</td> <td>77</td> <td>Ω</td> <td>Q٨</td> <td>7</td>		1/1	77	Ω	Q٨	7
Chile         Chile         Composition         Compo						
Chile         2006/07         252         0         119         74         59           2007/08         272         0         132         76         64           2008/09         280         0         136         78         66           China, Peoples Republic of         2006/07         11,986         0         398         10,772         816           2007/08         12,895         0         423         11,522         950           2008/09         13,000         0         450         11,520         1,030           EU-27         2006/07         2,725         342         286         2,544         230           2006/07         2,725         342         286         2,544         230           2008/09         2,233         360         175         2,240         179           Hong Kong           2006/07         0         35         0         35         0           2007/08         0         36         0         29         0           2007/08         0         9         0         28         0         28         0           2007/08         0         9	•					
2006/07         252         0         119         74         59           2007/08         272         0         132         76         64           2008/09         280         0         136         78         66           China, Peoples Republic of         2006/07         11,986         0         398         10,772         816           2007/08         12,895         0         423         11,522         950           2008/09         13,000         0         450         11,520         1,030           EU-27         2006/07         2,725         342         286         2,544         230           2007/08         2,551         323         275         2,399         196           2008/09         2,233         360         175         2,240         179           Hong Kong         2006/07         0         35         0         35         0           2006/07         0         35         0         35         0           2007/08         0         28         0         28         0           2006/07         0         90         0         9         0		9	/3	U	03	1
2007/08         272         0         132         76         64           2008/09         280         0         136         78         66           China, Peoples Republic of         2006/07         11,986         0         398         10,772         816           2007/08         12,895         0         423         11,522         950           2008/09         13,000         0         450         11,522         950           2008/09         13,000         0         450         11,522         950           2008/09         2,725         342         286         2,544         230           2007/08         2,551         323         275         2,399         196           2008/09         2,233         360         175         2,240         179           Hong Kong           2006/07         0         35         0         35         0           2006/07         0         35         0         29         0           2006/07         0         90         0         9         0           2006/07         375         0         1         373         0		252	Λ	110	74	50
China, Peoples Republic of         2006/07         11,986         0         398         10,772         816           2006/07         11,986         0         398         10,772         816           2007/08         12,895         0         423         11,520         1,030           EU-27         2006/07         2,725         342         286         2,544         230           2007/08         2,551         323         275         2,399         196           2008/09         2,233         360         175         2,240         179           Hong Kong         2006/07         0         35         0         35         0           2006/07         0         35         0         35         0           2006/07         0         35         0         29         0           2006/07         0         35         0         28         0         28         0           2006/07         0         90         0         90         0         0         0         0         0         20         0         0         0         0         0         0         0         0         0         0 <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td></t<>						
China, Peoples Republic of           2006/07         11,986         0         398         10,772         816           2007/08         12,895         0         423         11,522         950           2008/09         13,000         0         450         11,520         1,030           EU-27           2006/07         2,725         342         286         2,544         230           2007/08         2,551         323         275         2,399         196           2008/09         2,233         360         175         2,240         179           Hong Kong           2006/07         0         35         0         35         0           2006/07         0         35         0         29         0           2006/07         0         35         0         29         0           2008/09         0         28         0         28         0           2006/07         0         90         0         90         0           2006/07         0         91         0         91         0           2006/07         375         0         1 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>						
2006/07         11,986         0         398         10,772         816           2007/08         12,895         0         423         11,522         950           2008/09         13,000         0         450         11,522         950           EU-27         2006/07         2,725         342         286         2,544         230           2007/08         2,551         323         275         2,399         196           2008/09         2,233         360         175         2,240         179           Hong Kong         2006/07         0         35         0         35         0           2007/08         0         35         0         29         0           2008/09         0         28         0         28         0           2008/09         0         28         0         28         0           2008/09         0         90         0         29         0           2008/07         0         90         0         91         0           2008/09         0         91         0         91         0           2008/09         375 <t< td=""><td></td><td></td><td>O</td><td>130</td><td>70</td><td>00</td></t<>			O	130	70	00
2007/08         12,895         0         423         11,522         950           2008/09         13,000         0         450         11,520         1,030           EU-27         2006/07         2,725         342         286         2,544         230           2007/08         2,551         323         275         2,399         196           2008/09         2,233         360         175         2,240         179           Hong Kong         2006/07         0         35         0         35         0           2006/07         0         35         0         35         0           2008/09         0         28         0         28         0           2008/09         0         28         0         28         0           2008/09         0         90         0         28         0           2006/07         0         90         9         0         9           2006/07         0         91         0         91         0           2006/07         375         0         1         373         0           2007/08         375         0         2			0	398	10 772	816
EU-27         EU-27         2006/07         2,725         342         286         2,544         230           2007/08         2,551         323         275         2,399         196           2008/09         2,233         360         175         2,240         179           Hong Kong         2006/07         0         35         0         35         0           2006/07         0         35         0         28         0         28         0           2006/09         0         28         0         28         0         28         0           2006/09         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         28         0         0         0         0         0         0         0         0         0         0         0         0         0         0         <						
EU-27         2006/07         2,725         342         286         2,544         230           2007/08         2,551         323         275         2,399         196           2008/09         2,233         360         175         2,240         179           Hong Kong         ***********************************						
2006/07         2,725         342         286         2,544         230           2007/08         2,551         323         275         2,399         196           2008/09         2,233         360         175         2,240         179           Homg Kong           2006/07         0         35         0         35         0           2006/07         0         35         0         29         0           2008/09         0         28         0         28         0           2006/07         0         90         0         29         0           2008/09         0         91         0         90         0           2006/07         0         90         0         91         0           2008/09         0         91         0         91         0           2008/09         375         0         1         373         0           2007/08         375         0         3         371         0           2008/09         375         0         3         371         0           Malexis         0         42         0         42		15,000	J	150	11,520	1,000
2007/08         2,551         323         275         2,399         196           2008/09         2,233         360         175         2,240         179           Hong Kong         ***********************************		2.725	342	286	2.544	230
2008/09       2,233       360       175       2,240       179         Hong Kong       The Colspan="6">The Colspan="6">T						
Hong Kong						
2006/07       0       35       0       35       0         2007/08       0       30       0       29       0         2008/09       0       28       0       28       0         Indonesia         2006/07       0       90       0       90       0         2008/09       0       91       0       91       0         2008/09       0       91       0       91       0         2008/09       375       0       1       373       0         2008/09       375       0       1       373       0         2008/09       375       0       3       371       0         4008/09       375       0       3       371       0         4008/09       375       0       3       371       0         4008/09       40       40       40       40       40       0         2008/09       42       0       42       0       42       0         4008/09       30       85       0       113       2       2         2008/09       31       89       0       118		_/_55		-70	_/	
2007/08         0         30         0         29         0           2008/09         0         28         0         28         0           Indonesia		0	35	0	35	0
2008/09       0       28       0       28       0         Indonesia       2006/07       0       90       0       90       0         2007/08       0       91       0       91       0         2008/09       0       91       0       91       0         Japan       375       0       1       373       0         2007/08       375       0       2       372       0         2008/09       375       0       2       372       0         Malaysia       0       40       0       40       0         2006/07       0       40       0       42       0         2007/08       0       42       0       42       0         2008/09       0       42       0       42       0         Mexico       0       31       89       0       118       2         2006/07       30       85       0       118       2         2008/09       28       85       0       111       2         New Zealand       2       3       6       10       3         2007/08       14						
Indonesia       2006/07       0       90       0       90       0         2007/08       0       91       0       91       0         2008/09       0       91       0       91       0         Japan       375       0       1       373       0         2007/08       375       0       2       372       0         2008/09       375       0       3       371       0         Malaysia       0       40       0       40       0         2006/07       0       42       0       42       0         2007/08       0       42       0       42       0         4xico       0       42       0       42       0         2008/09       0       42       0       42       0         4xico       0       43       0       113       2         2007/08       31       89						
2006/07         0         90         0         90         0           2007/08         0         91         0         91         0           2008/09         0         91         0         91         0           Japan         375         0         1         373         0           2007/08         375         0         2         372         0           2008/09         375         0         3         371         0           Malaysia         0         40         0         40         0           2007/08         0         42         0         42         0           2007/08         0         42         0         42         0           4exico         42         0         42         0           2006/07         30         85         0         113         2           2007/08         31         89         0         118         2           2008/09         28         85         0         111         2           New Zealand         2         3         6         10         3           2007/08         14         3		ŭ		-		-
2007/08       0       91       0       91       0         2008/09       0       91       0       91       0         Japan       2006/07       375       0       1       373       0         2007/08       375       0       2       372       0         2008/09       375       0       3       371       0         Malaysia       0       40       0       40       0         2006/07       0       40       0       42       0         2007/08       0       42       0       42       0         2008/09       0       42       0       42       0         Mexico       0       85       0       113       2         2007/08       31       89       0       118       2         2008/09       28       85       0       111       2         New Zealand         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3		0	90	0	90	0
2008/09       0       91       0       91       0         Japan       2006/07       375       0       1       373       0         2007/08       375       0       2       372       0         2008/09       375       0       3       371       0         Malaysia         2006/07       0       40       0       40       0         2007/08       0       42       0       42       0         2008/09       0       42       0       42       0         Mexico       0       85       0       113       2         2006/07       30       85       0       118       2         2007/08       31       89       0       118       2         2008/09       28       85       0       111       2         New Zealand       2       3       6       10       3         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3						
Japan       2006/07       375       0       1       373       0         2007/08       375       0       2       372       0         2008/09       375       0       3       371       0         Malaysia         2006/07       0       40       0       40       0         2007/08       0       42       0       42       0         2008/09       0       42       0       42       0         Mexico         2006/07       30       85       0       113       2         2007/08       31       89       0       118       2         2008/09       28       85       0       111       2         New Zealand         2006/07       16       3       6       10       3         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3						
2006/07       375       0       1       373       0         2007/08       375       0       2       372       0         2008/09       375       0       3       371       0         Malaysia         2006/07       0       40       0       40       0         2007/08       0       42       0       42       0         2008/09       0       42       0       42       0         Mexico         2006/07       30       85       0       113       2         2007/08       31       89       0       118       2         2008/09       28       85       0       111       2         New Zealand         2006/07       16       3       6       10       3         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3		-	-	,	-	-
2007/08       375       0       2       372       0         2008/09       375       0       3       371       0         Malaysia       ** Use of the property of the propert		375	0	1	373	0
2008/09       375       0       3       371       0         Malaysia         2006/07       0       40       0       40       0         2007/08       0       42       0       42       0         2008/09       0       42       0       42       0         Mexico         2006/07       30       85       0       113       2         2007/08       31       89       0       118       2         2008/09       28       85       0       111       2         New Zealand         2006/07       16       3       6       10       3         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3						
Malaysia       2006/07       0       40       0       40       0         2007/08       0       42       0       42       0         2008/09       0       42       0       42       0         Mexico         2006/07       30       85       0       113       2         2007/08       31       89       0       118       2         2008/09       28       85       0       111       2         New Zealand         2006/07       16       3       6       10       3         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3						
2006/07       0       40       0       40       0         2007/08       0       42       0       42       0         2008/09       0       42       0       42       0         Mexico         2006/07       30       85       0       113       2         2007/08       31       89       0       118       2         2008/09       28       85       0       111       2         New Zealand       2006/07       16       3       6       10       3         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3		, . <del>.</del>	-	_		-
2007/08       0       42       0       42       0         2008/09       0       42       0       42       0         Mexico         2006/07       30       85       0       113       2         2007/08       31       89       0       118       2         2008/09       28       85       0       111       2         New Zealand         2006/07       16       3       6       10       3         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3		0	40	0	40	0
2008/09       0       42       0       42       0         Mexico       2006/07       30       85       0       113       2         2007/08       31       89       0       118       2         2008/09       28       85       0       111       2         New Zealand         2006/07       16       3       6       10       3         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3						
Mexico         2006/07       30       85       0       113       2         2007/08       31       89       0       118       2         2008/09       28       85       0       111       2         New Zealand       2006/07       16       3       6       10       3         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3						
2006/07     30     85     0     113     2       2007/08     31     89     0     118     2       2008/09     28     85     0     111     2       New Zealand       2006/07     16     3     6     10     3       2007/08     14     3     5     10     2       2008/09     16     3     6     10     3						
2007/08       31       89       0       118       2         2008/09       28       85       0       111       2         New Zealand         2006/07       16       3       6       10       3         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3		30	85	0	113	2
2008/09     28     85     0     111     2       New Zealand       2006/07     16     3     6     10     3       2007/08     14     3     5     10     2       2008/09     16     3     6     10     3						
New Zealand       2006/07     16     3     6     10     3       2007/08     14     3     5     10     2       2008/09     16     3     6     10     3						
2006/07       16       3       6       10       3         2007/08       14       3       5       10       2         2008/09       16       3       6       10       3						
2007/08       14       3       5       10       2         2008/09       16       3       6       10       3		16	3	6	10	3
2008/09 16 3 6 10 3						2
Norway	Norway		_			_
2006/07 0 19 0 19 0	_	0	19	0	19	0

### Pears: Production, Supply, and Distribution in Selected Countries (Continued) 1,000 Metric Tons

Country Mktg Year	Production	Imports	Exports, Fresh	Fresh Dom. Consumption	For Processing
2007/08	0	26	0	26	0
2008/09	0	26	0	26	0
Philippines					
2006/07	0	17	0	17	0
2007/08	0	16	0	16	0
2008/09	0	15	0	15	0
Russian Federation					
2006/07	130	376	1	412	93
2007/08	170	397	2	451	110
2008/09	175	360	1	426	105
Saudi Arabia					
2006/07	0	12	0	12	0
2007/08	0	12	0	12	0
2008/09	0	11	0	11	0
Singapore	-		J		-
2006/07	0	25	1	24	0
2007/08	0	25	0	24	0
2008/09	0	24	0	24	0
South Africa, Republic of	· ·		J		,
2006/07	348	0	162	58	127
2007/08	358	0	165	60	133
2008/09	360	0	169	63	128
Thailand		-			
2006/07	0	42	0	42	0
2007/08	0	41	0	41	0
2008/09	0	40	0	40	0
Γurkey	-	-	-	-	-
2006/07	318	0	6	302	10
2007/08	356	0	5	341	10
2008/09	360	0	6	345	10
United Arab Emirates		-			-
2006/07	0	12	0	12	0
2007/08	0	14	0	14	0
2008/09	0	14	0	14	0
United States	-		J		-
2006/07	754	107	127	435	300
2007/08	791	86	162	425	290
2008/09	745	98	145	425	273
/enezuela	, .5	50	3		=, •
2006/07	0	16	0	16	0
2007/08	0	17	0	17	0
2008/09	0	17	0	17	0
Vietnam	-	_,	3		· ·
2006/07	0	30	0	30	0
2007/08	0	64	0	64	0
2008/09	0	70	0	70	0
Total Selected Pear Countrie			3		· ·
2006/07	17,840	1,471	1,561	15,877	1,864
2007/08	18,703	1,496	1,657	16,574	1,960
2008/09	18,454	1,482	1,586	16,353	1,994

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Note: Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.

### Grapes (Fresh): Production, Supply, and Distribution in Selected Countries 1,000 Metric Tons

Country Mktg Year	Production	Imports	Exports, Fresh	Fresh Dom. Consumption	
Selected Grape Countries					
Argentina					
2006/07	140	1	59	47	
2007/08	150	1	70	50	
2008/09	155	1	70	55	
Australia					
2006/07	79	12	40	51	
2007/08	64	16	41	40	
2008/09	61	20	40	41	
Brazil					
2006/07	1,342	16	79	1,278	
2007/08	1,290	12	65	1,237	
2008/09	1,300	16	70	1,246	
	1,500	10	70	1,240	
Canada 2006/07	0	174	^	17/	
2006/07	0	174	0	174	
2007/08	0	192	0	192	
2008/09	0	200	0	200	
Chile					
2006/07	1,163	0	776	125	
2007/08	1,185	0	800	126	
2008/09	1,205	0	810	126	
China, Peoples Republic of					
2006/07	6,271	44	36	4,354	
2007/08	6,697	46	54	4,639	
2008/09	7,000	55	72	4,936	
EU-27	,			•	
2006/07	2,254	618	137	2,584	
2007/08	1,974	616	136	2,303	
2008/09	2,350	550	105	2,645	
	2,330	330	103	2,043	
Hong Kong	0	7.0	4.0	30	
2006/07	0	76	46	30	
2007/08	0	80	50	31	
2008/09	0	90	50	40	
India					
2006/07	1,668	2	73	1,597	
2007/08	1,700	3	118	1,584	
2008/09	1,710	3	119	1,594	
Japan					
2006/07	215	8	0	198	
2007/08	215	7	0	222	
2008/09	215	7	0	222	
Mexico	-		,		
2006/07	149	77	112	113	
2007/08	220	80	175	125	
2007/08	256	75	173	159	
Russian Federation	230	/3	1/2	133	
	0	226	0	226	
2006/07	0	336	0	336	
2007/08	0	408	0	408	
2008/09	0	370	0	370	
South Africa, Republic of					
2006/07	264	0	237	27	
2007/08	270	0	240	30	
2008/09	272	0	241	31	
Turkey					
2006/07	2,060	0	151	1,909	

#### Grapes (Fresh): Production, Supply, and Distribution in Selected Countries (Continued) 1,000 Metric Tons

Country Mktg Year	Production	Imports	Exports, Fresh	Fresh Dom. Consumption	
2007/08	1,913	0	173	1,740	
2008/09	1,945	0	190	1,755	
Ukraine					
2006/07	301	58	0	359	
2007/08	415	66	0	481	
2008/09	415	66	0	481	
United States					
2006/07	724	586	274	1,035	
2007/08	835	569	301	1,103	
2008/09	857	650	330	1,177	
Total Selected Grape Count	tries				
2006/07	16,628	2,007	2,022	14,216	
2007/08	16,927	2,097	2,224	14,310	
2008/09	17,741	2,103	2,269	15,078	

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Note: From 1994, the United States is on a May-April marketing year. All other Northern Hemisphere countries are on a June-May marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year.